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INVESTING IT

Insights

What's the best money lesson/smartest advice you've ever heard?

"The prettiest and best house on the block is the one that's paid off. While



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most clients feel they'll solve their problems by incurring more income, it's actually the liability side of their personal balance sheet and excess expenses that get them into trouble and impede their retirement planning goals. Pay yourself first by saving properly continues to be the golden rule. Although everyone knows that failing to plan is a plan for failure, we need to be constantly reminded."